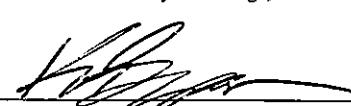


NVB 3001 (Effective 1/21)

UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF NEVADA

**PROOF OF
INTEREST**

<p>Name of Debtor: META MATERIALS, INC</p> <p>1. Name and address of holder of the Equity Interest (the person or entity holding an Equity Interest in the Debtor. Referred to hereinafter as the "Interest holder"):</p> <p>KARL BERGEN 3420 3rd STREET NW CALGARY, AB, CANADA T2K 0Z5</p> <p>Telephone Number: 1-403-862-3914</p>		<p>Case Number: 24-50792-hlb</p> <p><input type="checkbox"/> Check box if you are aware that anyone else has filed a proof of interest relating to your interest. Attach copy of statement giving particulars.</p> <p><input checked="" type="checkbox"/> Check box if you have never received any notices from the bankruptcy court or the Debtors in this case.</p> <p><input type="checkbox"/> Check box if this address differs from the address on the envelope sent to you by the Debtors.</p>
<p>RECEIVED AND FILED DEC 18 2024</p> <p>U.S. BANKRUPTCY C MARY A. SCHOTT, C</p> <p>COURT USE ONLY</p> <p>NOTE: This form SHOULD NOT be used to make a claim against the Debtor for money owed. A separate Proof of Claim form should be used for that purpose. This form should only be used to assert an Equity Interest in the Debtor. An Equity Interest is any right arising from any capital stock and any equity security in any of the Debtor. An equity security is defined in the Bankruptcy Code as (a) a share in a corporation whether or not transferable or denominated stock or similar security, (b) interest of a limited partner in a limited partnership, or (c) warrant or right other than a right to convert, to purchase, sell, or subscribe to a share, security, or interest of a kind specified in subsection (a) or (b) herein.</p>		
<p>Account or other number by which Interest holder identifies Debtor: 28409650</p>		<p>Check here if this claim: <input type="checkbox"/> replaces a previously filed Proof of Interest dated: _____ <input type="checkbox"/> amends a previously filed Proof of Interest dated: _____</p>
<p>2. Name and Address of any person or entity that is the record holder for the Equity Interest asserted in this Proof of Interest: QUESTRADE 5700 YONGE ST. SUITE 1900 TORONTO, ON M2M4K2 Telephone Number: 1-888-783-7866</p>		<p>3. Date Equity Interest was acquired: DEC 2021 - DEC 8 2022 U3 HALT</p>
<p>4. Total amount of member interest: <u>16889 MMTLP SHARES for \$32153.88 USD</u></p>		<p>5. Certificate number(s): <u>SEE ATTACHED DOCUMENTATION</u></p>
<p>6. Type of Equity Interest: Please indicate the type of Equity Interest you hold: <input checked="" type="checkbox"/> Check this box if your Equity Interest is based on an actual member interest held in the Debtor. <input type="checkbox"/> Check this box if your Equity Interest is based on anything else and describe that interest: Description: INVESTOR</p>		
<p>7. Supporting Documents: Attach copies of supporting documents, such as stock certificates, option agreements, warrants, etc. DO NOT SEND ORIGINAL DOCUMENTS. If the documents are not available, explain. If the documents are voluminous, attach a summary.</p>		
<p>8. Date-Stamped Copy: To receive an acknowledgement of the filing of your Proof of Interest, enclose a stamped, self-addressed envelope and copy of this Proof of Interest.</p>		
<p>9. Signature: Check the appropriate box.</p>		
<p><input checked="" type="checkbox"/> I am the creditor. <input type="checkbox"/> I am the creditor's authorized agent. <input type="checkbox"/> I am the trustee, or the debtor, <input type="checkbox"/> I am a guarantor, surety, endorser, or other codebtor. <small>(Attach copy of power of attorney, if any.) or their authorized agent. (See Bankruptcy Rule 3005.)</small> <small>(See Bankruptcy Rule 3004.)</small></p>		
<p>I declare under penalty of perjury that the information provided in this claim is true and correct to the best of my knowledge, information, and reasonable belief.</p>		
<p>Print Name: <u>KARL BERGEN</u></p>		
<p>Title: _____</p>		<p>DEC 14, 2024</p>
<p>Company: _____ Address and telephone number (if different from notice address above): _____ _____</p>		<p>(Signature) _____</p>
<p>Telephone number: 1-403-862-3914</p>		<p>(Date) _____</p>
<p>email: kbergen@centra.ca</p>		

Penalty for presenting fraudulent claim is a fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 AND 3571.

QUESTREADE STOCK PURCHASE HISTORY FOR TRCH (TORCHLIGHT ENERGY RESOURCES INC) & MMAT & META MATLS INC PFD SER A				MARGIN/CASH ACCOUNT - 28^&*^&^%	
DATE OF PURCHASE	DATE OF SALE	NUMBER OF SHARES	COST PER SHARE #NAME?	FIAT COST	PROCEEDS
DEC 20/21 META MATLS INC PFD SER A		450	\$ 1.36 USD	\$ 612.00 USD	
JAN 21/22 META MATLS INC PFD SER A		450	\$ 1.23 USD	\$ 553.50 USD	
JAN 24/22 META MATLS INC PFD SER A		200	\$ 1.23 USD	\$ 246.00 USD	
JAN 28/22 META MATLS INC PFD SER A		1100	\$ 1.25 USD	\$ 1,375.00 USD	
FEB 2/22 META MATLS INC PFD SER A		100	\$ 1.26 USD	\$ 126.00 USD	
	FEB 17/22	-300	\$ 1.95 USD	\$ 580.04 USD	
	MAR 7/22	-800	\$ 1.76 USD	\$ 1,399.99 USD	
MAR 11/22 META MATLS INC PFD SER A		1000	\$ 1.73 USD	\$ 1,730.00 USD	
APR 1/22 META MATLS INC PFD SER A		600	\$ 1.15 USD	\$ 692.00 USD	
APR 4/22 META MATLS INC PFD SER A		800	\$ 1.19 USD	\$ 952.00 USD	
MAY 13/22 META MATLS INC PFD SER A		49	\$ 1.17 USD	\$ 57.33 USD	
MAY 18/22 META MATLS INC PFD SER A		400	\$ 1.25 USD	\$ 500.00 USD	
JUN 22/22 META MATLS INC PFD SER A		200	\$ 1.71 USD	\$ 342.00 USD	
JUN 24/22 META MATLS INC PFD SER A		1000	\$ 1.72 USD	\$ 1,720.00 USD	
JUL 19/22 META MATLS INC PFD SER A		200	\$ 1.43 USD	\$ 286.00 USD	
AUG 19/22 META MATLS INC PFD SER A		130	\$ 1.41 USD	\$ 183.30 USD	
OCT 5/22 META MATLS INC PFD SER A		100	\$ 1.73 USD	\$ 173.00 USD	
OCT 12/22 META MATLS INC PFD SER A		120	\$ 5.12 USD	\$ 614.40 USD	
OCT 14/22 META MATLS INC PFD SER A		330	\$ 3.64 USD	\$ 1,201.20 USD	
OCT 17/22 META MATLS INC PFD SER A		20	\$ 3.91 USD	\$ 78.20 USD	
OCT 24/22 META MATLS INC PFD SER A		80	\$ 5.05 USD	\$ 404.15 USD	
OCT 27/22 META MATLS INC PFD SER A		400	\$ 5.70 USD	\$ 2,280.00 USD	
NOV 4/22 META MATLS INC PFD SER A		250	\$ 7.24 USD	\$ 1,809.00 USD	
NOV 11/22 META MATLS INC PFD SER A		140	\$ 6.70 USD	\$ 938.00 USD	
NOV 16/22 META MATLS INC PFD SER A		20	\$ 9.09 USD	\$ 181.80 USD	
NOV 23/22 META MATLS INC PFD SER A		800	\$ 9.42 USD	\$ 7,532.00 USD	
DEC 6/22 META MATLS INC PFD SER A		50	\$ 5.10 USD	\$ 255.00 USD	
DEC 7/22 META MATLS INC PFD SER A		900	\$ 7.68 USD	\$ 6,915.00 USD	
DEC 8/22 META MATLS INC PFD SER A		100	\$ 3.97 USD	\$ 397.00 USD	\$32,153.88
APR 3/23 MMAT COMMON STOCK		8000	\$ 0.49 USD	\$ 3,958.40 USD	
APR 12/23 MMAT COMMON STOCK		4000	\$ 0.39 USD	\$ 1,541.20 USD	
APR 14/23 MMAT COMMON STOCK		12000	\$ 0.23 USD	\$ 2,760.00 USD	
APR 17/23 MMAT COMMON STOCK		5000	\$ 0.22 USD	\$ 1,103.00 USD	
APR 19/23 MMAT COMMON STOCK		7000	\$ 0.20 USD	\$ 1,421.00 USD	
JUL 13/23 MMAT COMMON STOCK		5000	\$ 0.19 USD	\$ 941.50 USD	
OCT 17/23 MMAT COMMON STOCK		-41000	\$ 0.21 USD		\$ 8,482.90
OCT 20/23 MMAT COMMON STOCK		10	\$ 0.17 USD	\$ 1.75	
OCT 26/23 MMAT COMMON STOCK		20000	\$ 0.16 USD	\$ 3,193.41 USD	
NOV 3/23 MMAT COMMON STOCK		20010	\$ 0.11 USD	\$ 2,119.05 USD	
NOV 6/23 MMAT COMMON STOCK		20000	\$ 0.10 USD	\$ 2,001.90 USD	
NOV 28/23 MMAT COMMON STOCK		10000	\$ 0.10 USD	\$ 992.00 USD	
DEC 4/23 MMAT COMMON STOCK		20000	\$ 0.07 USD	\$ 1,440.00 USD	
DEC 6/23 MMAT COMMON STOCK		1200	\$ 0.06 USD	\$ 73.08 USD	
DEC 20/23 MMAT COMMON STOCK		10000	\$ 0.07 USD	\$ 698.00 USD	
DEC 22/23 MMAT COMMON STOCK		10538	\$ 0.07 USD	\$ 703.98 USD	
DEC 27/23 MMAT COMMON STOCK		10000	\$ 0.07 USD	\$ 692.50 USD	
DEC 29/23 MMAT COMMON STOCK		8000	\$ 0.07 USD	\$ 528.80 USD	
JAN 8/24 MMAT COMMON STOCK		6000	\$ 0.06 USD	\$ 384.60 USD	
JAN 9/24 MMAT COMMON STOCK		8000	\$ 0.06 USD	\$ 505.10 USD	
JAN 17/24 MMAT COMMON STOCK		5000	\$ 0.08 USD	\$ 391.00 USD	
JAN 22/24 MMAT COMMON STOCK		10000	\$ 0.07 USD	\$ 670.00 USD	
JAN 24/24 MMAT COMMON STOCK		10242	\$ 0.06 USD	\$ 600.47 USD	
JAN 26/24 MMAT COMMON STOCK		601	\$ 0.06 USD	\$ 33.06 USD	
	JUL 17/24	1717	\$ 3.00 USD	\$ 51,028.71	
	TOTAL MMAT COMMON SHARES	180207	GROSS PURCHASE	\$58,907.69	\$ 5,151.00 USD FINAL LOSS SALE OF SHARES DUE TO BANKRUPTCY ANNOUNCEMENT JANUARY 2024.
	TOTAL MMTLP PREF A SHARES	16889			